

DEVELOPMENT FUNDING QUESTIONNAIRE





Development Funding Questionnaire

Our valuation partner will require information to prepare the valuation appraisal for your project. Please provide the information below as accurately as you can.

| TABLE 1: DETAILED CONSTRUCTION COST SCHEDULE | | | | | | | | | | | |
|--|----------|--|--|--|--|--|--|--|--|--|--|
| Description | Cost (£) | | | | | | | | | | |
| Example: Foundations | £ here | | | | | | | | | | |
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| TABLE 2: Overall Financial Analysis | |
|--|------------------------------|
| Cost of site | A£ |
| Construction Costs (from TABLE 1 above) | B £ |
| Professional Fees | C£ |
| Legal Fees | D£ |
| Insurance | E£ |
| Marketing & Selling Costs | F£ |
| Construction contingency (should be at least 5%) | G£ |
| Site over run contingency | H£ |
| Sales contingency | I £ |
| Funding Costs (inc. arrangement fees) | J£ |
| (TOTAL OF A-J) Total Expenditure [ONE] | £ |
| Income/Valuation | |
| Anticipated Sales Income (Gross Development Value) | £ |
| Total Income [TWO] | £ |
| Surplus (Your profit) [TWO] MINUS [ONE] | |
| Surplus (your profit) | £ |
| % Return Based On Expenditure | % [PROFIT/EXPENDITURE X 100] |

THE PROPOSED BUILDER/CONTRACTOR

| Name | |
|------------------------------------|----------|
| Address | |
| | |
| | |
| | |
| Contact Tel number | |
| Is the contractor NHBC registered? | □YES □NO |
| | |



DOCUMENT CHECKLIST

Please ensure you have copies of the following documents ready when the valuer visits your site.

THIS DOCUMENT PROPERLY FILLED OUT
TIMELINE OF THE DEVELOPMENT [USE THE ATTACHED TEMPLATE IF YOU WANT]
FULL COPY OF PLANNING/BUILDING CONTROL APPROVALS
RESULTS OF ANY SITE INVESTIGATIONS



TIMELINE TEMPLATE [OR USE YOUR OWN]

| List your months below | | | | | | | | | | | | | | | | | | | | |
|-----------------------------|---------|----------|--|----------|---|--|--|--|--|--|--|--|--|--|--|---|--|--|---------------|-----------------|
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| [Example: Pour foundations] | | | | | | | | | | | | | | | | | | | ' | \vdash |
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